### IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

§	
§	Chapter 11
§	
§	Case No. 22-90341 (DRJ)
§	
§	(Jointly Administered)
§	
	<i>\$</i> \$ \$\$\$ \$\$\$ \$\$\$\$ \$\$\$\$ \$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$

#### **CERTIFICATE OF SERVICE**

I, Serina Tran, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On October 2, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit A**, and via electronic mail on the service list attached hereto as **Exhibit B**:

- Order Approving (I) Global Settlement Between Debtors and J.W. Didado Electric LLC and (II) Granting Related Relief (Docket No. 1288)
- Order Approving (I) Global Settlement Between Debtors and Trilogy LLC and (II) Granting Related Relief (Docket No. 1289)
- Order Allowing Interim Compensation and Reimbursement of Expenses (Docket No. 1290)
- Third Agreed Order Postponing Deadline for Reply In Further Support of Debtors' Motion for Partial Summary Judgment With Respect to Proof of Claim Nos. 425 and 497 (Docket No. 1291)
- Emergency Order Approving (I) Global Settlement Between Debtors and Celsius, (II) Sale of Cedarvale Facility and Related Assets, (III) Assumption and Assignment of Transferred Contracts and (IV) Granting Related Relief (Docket No. 1292)
- Order Approving and Authorizing Implementation of Supplemental Non-Insider Key Employee Retention Plan (Docket No. 1293)
- Order Authorizing (I) Entry Into Amended Employment Agreement and (II) Perform All Obligations Thereunder (Docket No. 1294)

<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6074); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Special Mining (Oklahoma) LLC (4327); American Property Acquisitions, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisition I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

Furthermore, on October 2, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit C**, and via electronic mail on the service list attached hereto as **Exhibit D**:

• Order Approving (I) Global Settlement Between Debtors and J.W. Didado Electric LLC and (II) Granting Related Relief (Docket No. 1288)

Furthermore, on October 2, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit E**, and via electronic mail on the service list attached hereto as **Exhibit F**:

• Order Approving (I) Global Settlement Between Debtors and Trilogy LLC and (II) Granting Related Relief (Docket No. 1289)

Furthermore, on October 2, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via electronic mail on the service list attached hereto as **Exhibit G**:

• Order Allowing Interim Compensation and Reimbursement of Expenses (Docket No. 1290)

Furthermore, on October 2, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit H**, and via electronic mail on the service list attached hereto as **Exhibit I**:

- Third Agreed Order Postponing Deadline for Reply In Further Support of Debtors' Motion for Partial Summary Judgment With Respect to Proof of Claim Nos. 425 and 497 (Docket No. 1291)
- Emergency Order Approving (I) Global Settlement Between Debtors and Celsius, (II) Sale of Cedarvale Facility and Related Assets, (III) Assumption and Assignment of Transferred Contracts and (IV) Granting Related Relief (Docket No. 1292)

Furthermore, on October 2, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit J**, via electronic mail on the service list attached hereto as **Exhibit K**, and via electronic mail on one (1) confidential party not included herein:

• Emergency Order Approving (I) Global Settlement Between Debtors and Celsius, (II) Sale of Cedarvale Facility and Related Assets, (III) Assumption and Assignment of Transferred Contracts and (IV) Granting Related Relief (Docket No. 1292)

Furthermore, on October 2, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on Denise Sterling, c/o Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Joanna D. Caytas & John Bash at 711 Louisiana Street, Ste 500, Houston, TX 77002, and via electronic mail at joannacaytas@quinnemanuel.com and johnbash@quinnemanuel.com:

• Order Authorizing (I) Entry Into Amended Employment Agreement and (II) Perform All Obligations Thereunder (Docket No. 1294)

In addition to the methods of service set forth herein, parties who have requested electronic notification of filings via the Bankruptcy Court's CM/ECF system were sent the above referenced documents via electronic service.

Dated: October 3, 2023 /s/ Serina Tran

Serina Tran STRETTO 410 Exchange, Suite 100 Irvine, CA 92602

Telephone: 949-404-4152

Email: TeamCoreScientific@stretto.com

## Exhibit A



### **Exhibit A**

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
AAF International	Attn: Ryan McGary, General Counsel	9920 Corporate Campus Dr Ste 2200		Louisville	KY	40223	
Aaron Baker	,	2895 W. Capovilla Ave, Suite 140		Las Vegas	NV	89119	
Amazon Web Services Inc	Attn: Rashmi Manchanda	410 Terry Avenue North		Seattle	WA	98109-5210	
Anchorage Lending CA, LLC	c/o Otterbourg P.C.	Attn: James Drew	230 Park Avenue	New York	NY	10169	
,			1722 Routh Street Suite				
Atalaya Capital Management LP	c/o Holland & Knight LLP	Attn: Brent R. McIlwain and Brian Smith	1500	Dallas	TX	75201	
B. Riley Financial, Inc.	c/o Willkie Farr & Gallagher LLP	Attn: Melanie Mansfield	300 North LeSalle Dr	Chicago	IL	60654	
Bank of America		401 Union St	FI 26	Seattle	WA	98101-2678	
Barings BDC, Inc.		300 S. Tryon St	0	Charlotte	NC	28202	
Barings Capital Investment		300 S. Tryon St		Charlotte	NC	28202	
Barings LLC	Attn: Steve Johnson	300 South Tryon Street, Suite 2500		Charlotte	NC	18202	
Barings Private Credit Corp	7 Kirl. Olove gorinoon	300 S. Tryon St		Charlotte	NC	28202	
Bremer Bank		3100 South Columbia Road		Grand Forks	ND	58201	
Brent Berge		Address Redacted		Grand Forks	IND	30201	
BRF Finance Co., LLC	Attn: General Counsel	30870 Russell Ranch Road Ste 250		Westlake Village	CA	91362	
CDW Direct	Attn: Rick Kulevich, General Counsel	200 N. Milwaukee Avenue		Vernon Hills	IL	60061	
CES Corporation	Attn: Scott Weatherall			Acheson	AB	T7Z 6P7	Canada
		28029-108 Avenue				28906-2947	Canada
Cherokee County Tax Collector	Attn: Delenna Stiles, Tax Collector	75 Peachtree Street #225		Murphy			
City National Bank	/ O : 1 O . 1 T . 10 110	555 South Flower Street		Los Angeles	CA	90071	
Coinbase Inc	c/o Coinbase Custody Trust Co LLC	100 Pine St, Ste 1250		San Francisco	CA	94111	
Cooley LLP	Attn: Daniel Peale	3 Embarcadero Center, 20th Floor		San Francisco	CA	94111-4004	
Dalton Utilities	Attn: Tom Bundros	1200 V D Parrott Jr Pkwy		Dalton	GA	30721	
	c/o Troutman Pepper Hamilton Sanders		600 Peachtree Street NE,				
Dalton Utilities	LLP	Attn: Matthew R. Brooks	Suite 3000	Atlanta	GA	30308	
DK Construction Company	Attn: Justin Edwards, President	5165 Gilbertsville Highway		Calvert City	KY	42029-0388	
Douglas S. Wall		Address Redacted					
	Attn: Tammy Daber, Power Contracts						
Duke Energy	Administrator	9700 David Taylor Dr.	Mail Code: DT01X	Charlotte	NC	28262	
FlowTX	Attn: Lucas Leavitt	PO Box 90504		San Antonio	TX	78209-9086	
	Attn: Mike Coylers, Licia Barra, Ryan						
Foundry Digital LLC [DCG Foundry LLC]	Boyle	1100 Pittsford Victor Road		Pittsford	NY	14534	
		1011 S. Congress Ave, Building 1, Ste					
Gensler	Attn: Todd Runkle	200		Austin	TX	78704	
Herc Rentals	Attn: Leslie Hunziker	27500 Riverview Center Blvd Ste 100		Bonita Springs	FL	34134	
Internal Revenue Service		Department of the Treasury		Ogden		84201-0045	
Internal Revenue Service	Attn: Centralized Insolvency Operation	1111 Pennsylvania Ave NW		Washington		20004-2541	
Internal Revenue Service	Attn: Centralized Insolvency Operation	PO Box 7346		Philadelphia	PA	19101-7346	
Internal Revenue Service	Houston Department	1919 Smith Street		Houston	TX	77002	
Janice J. Kelly	c/o Dee J. Kelly, Jr.	201 Main St., Ste, 2500		Fort Worth	TX	76102	
Kentucky Department of Revenue	Attn: Thomas B. Miller	501 High Street		Frankfort	KY	40601	
LiveView Technologies Inc	Attn: Chris Parker	1226 S 1480 W		Orem	UT	84058	
Luxor Technology Corp	, and of the famou	1100 Bellevue Way NE	Suite 8A #514	Bellevue		98004	
Marshall County Sheriff	Attn: Trent Weaver, Sheriff	52 Judicial Dr	0.000,000	Benton		42025	
MassMutual Asset Finance LLC	Attn: David Coutu	2 Hampshire Street	Suite 101	Foxboro		02035	
McDermott Will and Emery LLP	Attn: Alexandra Catherina Scheibe	1 Vanderbilt Ave	Cuite 101	New York	NY	10017	
,	=		Sto 2000			98104	
Moss Adams LLP	Attn: Findley Oliver Gillespie	999 Third Ave	Ste 2800	Seattle	VVA	90104	



### **Exhibit A**

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
MP2 Energy Texas, LLC d/b/a Shell							
Energy Solutions	Attn: Aren Hansen	21 Waterway Avenue, Ste 450		The Woodlands	TX	77380	
NYDIG ABL LLC	c/o Sidley Austin LLP	Attn: Elizabeth R. Tabas Carson	787 7th Ave	New York	NY	10019	
Office of the U.S. Trustee	Attn: Jayson Ruff & Alicia Barcomb	515 Rusk Street, Suite 3516		Houston	TX	77002	
OP	Attn: Elise Chittick	10030 Bent Oak Dr		Houston	TX	77040	
Priority Power Management LLC	Attn: Robert L. Douglas	2201 E Lamar Blvd Suite 275		Arlington	TX	76006	
RBH Holdings, LLC	c/o Randall B. Hale	3737 Buffalo Speedway, Ste. 1800		Houston	TX	77098	
Reed Wells Benson and Company	Attn: Kenneth Fulk	12222 Merit Dr	Ste 400	Dallas	TX	75251-2268	
Rudolph Family Trust	c/o Lawrence Rudolph Trustee	613 Canyon Greens Dr.		Las Vegas	NV	89144	
Securitas Security Services USA Inc	Attn: Patrick Melody	4330 Park Terrace Drive		West Lake Village	CA	91361	
Securities & Exchange Commission	Attn: Regional Director	5000 T Rex Ave	Ste 300	Boca Raton	FL	33431-4491	
Securities & Exchange Commission	Secretary of the Treasury	100 F Street, NE		Washington	DC	20002	
Shell Energy Solutions	Attn: Marty Lundstrom	21 Waterway Avenue Suite 450		The Woodlands	TX	77380	
Sidley Austin LLP	Attn: Scott Parel	2021 McKinney Avenue	Suite 2000	Dallas	TX	75201	
Sphere 3D Corp.	Attn: Patricia Trompeter	623 Steamboat Road	Apt A	Greenwich	CT	06830	
State Of Georgia	Office Of The Attorney General	40 Capitol Sq Sw		Atlanta	GA	30334	
State Of Kentucky	Office Of The Attorney General	Capitol Building	700 Capitol Ave Ste 118	Frankfort	KY	40601	
State Of North Carolina	Office Of The Attorney General	114 W Edenton St		Raleigh	NC	27603	
State Of North Dakota	Office Of The Attorney General	State Capitol, 600 E Boulevard Ave	Dept. 125	Bismarck	ND	58505	
Stonebriar Commercial Finance LLC	Attn: Jeffrey L. Wilkison	5601 Granite Parkway	Suite 1350	Plano	TX	75024	
Tenaska Power Services Co	Attn: Drew Fossum	14302 FNB Parkway		Omaha	NE	68154	
Tenaska Power Services Co.		300 E. John Carpenter Ste. 1000		Irving	TX	75062	
Tenet Solutions	Attn: Accounting	1238 Grey Fox Rd		Arden Hills	MN	55112	
Texas Office of the Attorney General		300 W. 15th Street		Austin	TX	78701	
Texas Office of the Attorney General		PO Box 12548		Austin	TX	78711-2548	
Trilogy LLC	Attn: Sam Bersiek	6255 Saddle Tree Dr		Las Vegas	NV	89118	
Trinity Capital Inc	Attn: Kyle Brown	1N 1st Street, Suite 302		Phoenix	ΑZ	85004	
US Attorney's Office for the Southern							
District of Texas	Attn: Jennifer Lowery	1000 Louisiana St Suite 2300		Houston	TX	77002	
US Customs and Border Patrol	Attn: Raul Ortiz	1300 Pennsylvania Avenue, Suite 4.4-B		Washington	DC	20229	
Wingspire Equipment Finance LLC	c/o Reed Smith LLP	Attn: Richard J. Tannenbaum	599 Lexington Avenue	New York	NY	10022	



Served via Electronic Mail

Name	Attention 1	Attention 2	Email
36th Street Capital Partners LLC, Prime Alliance Bank, Inc.	,		
and Wingspire Equipment Finance, LLC	c/o Reed Smith LLP	Attn: Devan J. Dal Col	ddalcol@reedsmith.com
•			jolsen@36thstreetcapital.com
			clatouche@36thstreetcapital.com
			gkammerer@36thstreetcapital.com
36th Street Capital Partners, LLC	c/o Reed Smith LLP	Attn: Devan Dal Col	ddalcol@reedsmith.com
AAF International	Attn: Ryan McGary, General Counsel		rmcgary@aafintl.com
Aaron Baker			aaron@alphabravoholdings.com
			jprostok@forsheyprostok.com
ABLe Communications, Inc.	c/o Forshey & Prostok LLP	Attn: Jeff P. Prostok, Dyland T.F. Ross	dross@forsheyprostok.com
·	,		george.panagakis@skadden.com
			ron.meisler@skadden.com
		Attn: George N. Panagakis, Ron E. Meisler,	christopher.dressel@skadden.com
Ad Hoc Equity Group	c/o Skadden, Arps, Slate, Meagher & Flom LLP	Christopher M. Dressel, Jennifer Madden	jennifer.madden@skadden.com
Ad Hoc Equity Group	c/o Skadden, Arps, Slate, Meagher & Flom LLP	Attn: Noelle M. Reed	noelle.reed@skadden.com
Ad Hoc Group of Secured Convertible Noteholders	c/o Paul Hastings LLP	Attn: James T Grogan III	jamesgrogan@paulhastings.com
	3	3	krishansen@paulhastings.com
			erezgilad@paulhastings.com
		Attn: Kristopher M Hansen, Erez E Gilad, Sayan	sayanbhattacharyya@paulhastings.com
Ad Hoc Group of Secured Convertible Noteholders	c/o Paul Hastings LLP	Bhattacharyya & Joanne Lau	joannelau@paulhastings.com
Amazon Web Services Inc	Attn: Rashmi Manchanda	Direction in Type of Oceaning Law	rmmanch@amazon.com
AmTrust North America, Inc. on behalf of Associated	7 tall. Faciliti Marionalida		mmanon@amazon.com
Industries Insurance Company, Inc.	c/o Maurice Wutscher, LLP	Attn: Alan C. Hochheiser	ahochheiser@mauricewutscher.com
Anchorage Lending CA, LLC	c/o Otterbourg P.C.	Attn: James Drew	idrew@otterbourg.com
7 thoriorage conding 67t, E26	oro ottorbodig r .o.	7 tun. dunico Brow	brent.mcilwain@hklaw.com
Atalaya Capital Management LP	c/o Holland & Knight LLP	Attn: Brent R. McIlwain and Brian Smith	brian.smith@hklaw.com
Attaiaya Sapitai Management Ei	or or rollaria a rangiti EEI	Atti. Bront it. Wollwalli and Brian Offici	jventola@choate.com
		Attn: John F. Ventola, Douglas R. Gooding & M.	dgooding@choate.com
B. Riley Commercial Capital, LLC	c/o Choate, Hall & Stewart LLP	Hampton Foushee	hfoushee@choate.com
B. Riley Financial, Inc.	c/o Willkie Farr & Gallagher LLP	Attn: Melanie Mansfield	mmansfield@willkie.com
Barings BDC, Inc., Barings Capital Investment Corporation		Auti. Melanie Manshelu	mmansheid@wilikie.com
and Barings Private Credit Corp.	c/o Arnold & Porter Kaye Scholer LLP	Attn: C. Thomas Kruse	tom.kruse@arnoldporter.com
and Bannys Frivate Credit Corp.	C/O Affiold & Forter Raye Scholer LLF	Aun. C. Momas Riuse	jeffrey.fuisz@arnoldporter.com
Barings BDC, Inc., Barings Capital Investment Corporation		Attn: Jeffrey A. Fuisz, Madelyn A. Nicolini &	madelyn.nicolini@arnoldporter.com
and Barings Private Credit Corp.	c/o Arnold & Porter Kaye Scholer LLP	Robert T. Franciscovich	robert.franciscovich@arnoldporter.com
and Bannys Frivate Credit Corp.	C/O Amold & Forter Raye Scholer LLF	Robert 1. Franciscovicii	michael.messersmith@arnoldporter.com
Barings BDC, Inc., Barings Capital Investment Corporation		Attn: Michael D. Messersmith, Brian J. Lohan &	brian.lohan@arnoldporter.com
and Barings Private Credit Corp.	c/o Arnold & Porter Kaye Scholer LLP	Sarah Gryll	sarah.gryll@arnoldporter.com
and Bannys Private Credit Corp.	c/o Matthews, Shiels, Knott, Eden, Davis &	Saran Gryn	saran.gryii@arnoidporter.com
BEAM Concrete Construction. Inc.	Beanland, L.L.P.	Attn: Misti L Beanland	beanland@mssattorneys.com
- ,	,		
BlockFi Inc	c/o Haynes and Boone LLP	Attn: Matthew Frankle	matthew.frankle@haynesboone.com
DisakE: Inc	a/a Hayman and Daama H.D.	Attention D. Katteran S. Amarian Multi-	kenric.kattner@haynesboone.com
BlockFi, Inc.	c/o Haynes and Boone, LLP	Attn: Kenric D. Kattner & Arsalan Muhammad	arsalan.muhammad@haynesboone.com
DI LETT			matt.ferris@haynesboone.com
BlockFi, Inc.	c/o Haynes and Boone, LLP	Attn: Matt Ferris & Charles M. Jones II	charlie.jones@haynesboone.com
BlockFi, Inc.	c/o Haynes and Boone, LLP	Attn: Richard Kanowitz	richard.kanowitz@haynesboone.com
			peter.lewis@solidcounsel.com
Board of Directors of Core Scientific, Inc.	c/o Scheef & Stone, L.L.P.	Attn: Peter C. Lewis, Esq.	marcella.morales@solidcounsel.com



Served via Electronic Mail

Name	Attention 1	Attention 2	Email
Brent Berge			Email Address Redacted
BRF Finance Co., LLC	Attn: General Counsel		legal@brileyfin.com
CDW Direct	Attn: Rick Kulevich, General Counsel		credit@cdw.com
CEC Energy Services, LLC	c/o Branscomb PLLC	Attn: Patrick H. Autry	pautry@branscomblaw.com
CEC Energy Services, LLC	c/o Hughes Watters Askanase, LLP	Attn: Waynes Kitchen	wkitchens@hwa.com
CES Corporation	Attn: Scott Weatherall		s.weatherall@cescorp.ca
·			bmoldo@ecjlaw.com
Charles Basil and Mitch Edwards	c/o Ervin Cohen & Jessup LLP	Attn: Byron Z. Moldo, Russell M. Selmont	rselmont@ecjlaw.com
Cherokee County Tax Collector	Attn: Delenna Stiles, Tax Collector		collections@cherokeecounty-nc.gov
City of Dalton, Georgia by and through its Board of Water,	, -		, ,
Light and Sinking Fund Commissioners d/b/a Dalton			tom@howley-law.com
Utilities	c/o Howley Law PLLC	Attn: Tom A. Howley and Eric Terry	eric@howley-law.com
City of Dalton, Georgia by and through its Board of Water,			,
Light and Sinking Fund Commissioners d/b/a Dalton			
Utilities	c/o Troutman Pepper Hamilton Sanders LLP	Attn: Marcy J. McLaughlin Smith	marcy.smith@troutman.com
City of Dalton, Georgia by and through its Board of Water,		, , ,	,
Light and Sinking Fund Commissioners d/b/a Dalton			
Utilities	c/o Troutman Pepper Hamilton Sanders LLP	Attn: Matthew Ray Brooks	matthew.brooks@troutman.com
City of Denton	c/o Haynes and Boone, LLP	Attn: Kelli S. Norfleet	kelli.norfleet@haynesboone.com
	9,9 : 1aj,1100 a.i.u 200110; 221	, tall tell of tellings	martha.wyrick@haynesboone.com
City of Denton	c/o Haynes and Boone, LLP	Attn: Martha Wyrick, Thomas J. Zavala	tom.zavala@haynesboone.com
Conflicts and Efficiency Counsel to the Official Committee	9,9 : 1ay 1100 and 200110; 221	, tan marana rrynon, rnomae er zarana	jbrookner@grayreed.com
of Unsecured Creditors	c/o Gray Reed	Attn: Jason S. Brookner & Lydia R. Webb	lwebb@grayreed.com
Cooley LLP	Attn: Daniel Peale	7 Kari. Gassii S. Brookiisi & Lyala i K. Webb	dpeale@cooley.com
Dallas County	c/o Linebarger Goggan Blair & Sampson, LLP	Attn: John Kendrick Turner	dallas.bankruptcy@lgbs.com
Dalton Utilities	Attn: Tom Bundros	7 tun. Gorin Kondriok Tarrior	tbundros@dutil.com
Dalton Utilities	c/o Troutman Pepper Hamilton Sanders LLP	Attn: Matthew R. Brooks	matthew.brooks@troutman.com
DK Construction Company	Attn: Justin Edwards, President	7 turi. Maturow 1t. Brooks	justin@dkconstructioninc.com
	Attn: Tammy Daber, Power Contracts		Jacanie and and an
Duke Energy	Administrator		tammy.daber@duke-energy.com
FlowTX	Attn: Lucas Leavitt		lleavitt@flowtx.com
1101174	/ Kan Edda Edda K		jhiggins@porterhedges.com
		Attn: John F. Higgins, M. Shane Johnson, Megan	sjohnson@porterhedges.com
Foundry Digital LLC	c/o Porter Hedges LLP	N. Young-John	myoung-john@porterhedges.com
Touristy Digital EEO	0/01 Ofter fredges EEI	14. Foding Comm	hello@foundrydigital.com
			mcolyer@foundrydigital.com
			rboyle@foundrydigital.com
			notices@foundrydigital.com
Foundry Digital LLC (DCC Foundry LLC)	Attn: Mike Coylore Ligis Barra Dyon Boyla		lbarra@foundrydigital.com
Foundry Digital LLC [DCG Foundry LLC]	Attn: Mike Coylers, Licia Barra, Ryan Boyle		
		Atta Kaistina O Manastrian Albassa 14 L. B.	kristine.manoukian@srz.com
F	./. Ochodka Bath 0 Zahalli B	Attn: Kristine G. Manoukian, Abbey Walsh, Peter	abbey.walsh@srz.com
Foundry Digital LLC [DCG Foundry LLC]	c/o Schulte Roth & Zabel LLP	J. Amend	peter.amend@srz.com
Gaylor Electric, Inc. d/b/a Gaylor, Inc.	c/o Bradley Arant Boult Cummings LLP	Attn: James B Bailey	jbailey@bradley.com
Gem Mining	c/o Maynard, Cooper & Gale, P.C.	Attn: Stephen C. Jackson	sjackson@maynardcooper.com
General Casualty Company of Wisconsin	c/o Shook, Hardy & Bacon L.L.P.	Attn: John Lewis, Jr.	jolewis@shb.com
Gensler	Attn: Todd Runkle		todd_runkle@gensler.com



Served via Electronic Mail

Name	Attention 1	Attention 2	Email
			lpz@harperconstruction.com
			Izarazua@harperconstruction.com
Harper Construction Company, Inc	Attn: Stephen Marble		scm@harperconstruction.com
Harper Construction Company, Inc.	c/o Mulinix Eddy & Ewert, PLLC	Attn: Russell L. Mulinix	rusty@lawokc.com
, ,			jhiggins@porterhedges.com
			sjohnson@porterhedges.com
Harper Construction Company, Inc.	c/o Porter Hedges LLP	Attn: John F. Higgins, M. Shane Johnson	egarfias@porterhedges.com
Herc Rentals	Attn: Leslie Hunziker	,	leslie.hunziker@hercrentals.com
			sorourke@cokinoslaw.com
Huband-Mantor Construction, Inc.	c/o Cokinos Young	Attn: Jay K. Farwell & Stephanie O'Rourke	jfarwell@cokinoslaw.com
Huband-Mantor Construction, Inc.	c/o Law Offices of Ray Battaglia, PLLC	Attn: Raymond W. Battaglia	rbattaglialaw@outlook.com
Humphrey & Associates, Inc.	c/o Laperouse, PC	Attn: Jason R. Kennedy	bankruptcy@laperouselaw.com
ndigo Direct Lending, LLC	c/o Moritt Hock & Hamroff LLP	Attn: Theresa A. Driscoll	tdriscoll@moritthock.com
	9,0 110111111111111111111111111111111111	, man interess , a Brissen	frances.smith@rsbfirm.com
ndigo Direct Lending, LLC	c/o Ross, Smith & Binford, PC	Attn: Frances A. Smith, Judith W. Ross	judith.ross@rsbfirm.com
Janice J. Kelly	c/o Dee J. Kelly, Jr.	, tan 1 ranoco / t. Omiti, oddia 177. 11000	dee.kelly@kellyhart.com
LiveView Technologies Inc	Attn: Chris Parker		chris.parker@lvt.com
Live view Teelinelegies ine	Attail Child Falkor		trey@hchlawyers.com
LV.NET, LLC	c/o Hendershot Cowart P.C.	Attn: Simon W. Hendershot, III, Carolyn Carollo	ccarollo@hchlawyers.com
Maddox Industrial Transformer, LLC	c/o Haynsworth Sinkler Boyd, P.A.	Attn: Mary M. Caskey, Esq.	mcaskey@hsblawfirm.com
Marnoy Interests, Ltd. d/b/a Office Pavilion	c/o Ferguson Braswell Fraser Kubasta PC	Attn: Rachel L. Smiley	rsmiley@fbfk.law
Marshall County Sheriff	Attn: Trent Weaver, Sheriff	Attil. Nacher E. Offliey	marshallso@marshallco.org
MassMutual Asset Finance LLC	c/o Verrill Dana LLP	Attn: Nathaniel R. Hull	nhull@verrill-law.com
MassMutual Asset Finance LLC	c/o Verrill Dana LLP	Attn: Thomas O. Bean, Esq.	tbean@verrill-law.com
viassiviutuai Asset Filialice LLC	C/O VEITIII DAIIA EEF	Attii. Hiomas O. Bean, Esq.	jkneeland@watttieder.com
		Attn. Jonnifer L. Knooland and Marguarita Lag	mdevoll@watttieder.com
MaCarthur Building Campagina Inc	a/a Matt. Tiaday Haffay & Fitayayald H.D.	Attn: Jennifer L. Kneeland and Marguerite Lee DeVoll	
McCarthy Building Companies Inc. McDermott Will and Emery LLP	c/o Watt, Tieder, Hoffar & Fitzgerald, LLP Attn: Alexandra Catherina Scheibe	Devoil	shope@watttieder.com
		Atter Debeses I/ MeDevell	ascheibe@mwe.com
Meridian Equipment Finance, LLC	c/o Saldutti Law Group	Attn: Rebecca K. McDowell	rmcdowell@slgcollect.com
MK Marlow Company, LLC	c/o Scott Viscuso, PLLC	Attn: Eric L Scott	escott@sv-legal.com
Moss Adams LLP	Attn: Findley Oliver Gillespie		findley.gillespie@mossadams.com
			cpower@cokinoslaw.com
MP2 Energy Texas, LLC d/b/a Shell Energy Solutions	c/o Cokinos Young	Attn: Craig E. Power & Tres Gibbs	tgibbs@cokinoslaw.com
			carisco@padfieldstout.com
North Mill Equipment Finance LLC	c/o Padfield & Stout, L.L.P.	Attn: Christopher V. Arisco	mstout@padfieldstout.com
			dtwomey@sidley.com
NYDIG ABL LLC	c/o Sidley Austin LLP	Attn: Dennis M. Twomey and Jackson T. Garvey	jgarvey@sidley.com
NYDIG ABL LLC	c/o Sidley Austin LLP	Attn: Elizabeth R. Tabas Carson	etabas@sidley.com
NYDIG ABL LLC	c/o Sidley Austin LLP	Attn: Maegan Quejada	mquejada@sidley.com
			jayson.b.ruff@usdoj.gov
Office of the U.S. Trustee	Attn: Jayson Ruff & Alicia Barcomb		alicia.barcomb@usdoj.gov
			dmeyer@velaw.com
		Attn: David S. Meyer, Lauren R. Kanzer and	lkanzer@velaw.com
Official Committee of Equity Security Holders	c/o Vinson & Elkins LLP	Zachary A. Paiva	zpaiva@velaw.com
			pheath@velaw.com
		Attn: Paul E. Heath, Harry A. Perrin and Kiran	hperrin@velaw.com
Official Committee of Equity Security Holders	c/o Vinson & Elkins LLP	Vakamudi	kvakamudi@velaw.com



Served via Electronic Mail

Name	Attention 1	Attention 2	Email
			bmiller@willkie.com
			tgoren@willkie.com
			jburbage@willkie.com
		Attn: Brett H Miller, Todd M Goren, James H	corewillkie@willkie.com
Official Committee of Unsecured Creditors	c/o Willkie Farr & Gallagher LLP	Burbage, & Joseph R. Brandt	jbrandt@willkie.com
Official Committee of Checoured Orealtors	of William a Gallagrici EEI	Buibage, a vecepii it. Branat	jhardy2@willkie.com
Official Committee of Unsecured Creditors	c/o Willkie Farr & Gallagher LLP	Attn: Jennifer J Hardy	corewillkie@willkie.com
OP	Attn: Elise Chittick	Aut. Schiller S Hardy	echittick@ophouston.com
Oracle America, Inc.	c/o Buchalter, A Professional Corporation	Attn: Shawn M. Christianson, Esq.	schristianson@buchalter.com
Priority Power Management LLC	Attn: Robert L. Douglas	Atti. Onawii W. Orinstianson, Esq.	rdouglas@prioritypower.com
Priority Power Management, LLC	c/o Baker Botts LLP	Attn: Danny David	danny.david@bakerbotts.com
Thomy Tower Management, ELO	C/O Daker Botts ELI	Attir. Darity David	eric.haitz@bakerbotts.com
Priority Power Management, LLC	c/o Baker Botts LLP	Attn: Eric T. Haitz, Shelby V. Saxon	shelby.saxon@bakerbotts.com
Priority Power Management, LLC	c/o Baker Botts LLP	Attn: Scott R. Bowling	scott.bowling@bakerbotts.com
Quinn Emanuel Urquhart & Sullivan LLP	Attn: Asher Griffin	Aun. Scott K. Dowling	
RBH Holdings, LLC	c/o Randall B. Hale		ashergriffin@quinnemanuel.com rhale@rockhillcap.com
RBH Holdings, LLC			
Reed Wells Benson and Company	Attn: Kenneth Fulk		kfulk@rwb.net
Rudolph Family Trust	c/o Lawrence Rudolph Trustee		laru@reign-deer.com
Securitas Security Services USA Inc	Attn: Patrick Melody		patrick.melody@securitasinc.com
Shell Energy Solutions	Attn: Marty Lundstrom		marty.lundstrom@mp2energy.com
Sidley Austin LLP	Attn: Scott Parel		sparel@sidley.com
Sphere 3D Corp.	Attn: Patricia Trompeter		patricia.trompeter@sphere3d.com
		Attn: Timothy A. ("Tad") Davidson II, Ashley L.	taddavidson@huntonak.com
Sphere 3D Corp.	c/o Hunton Andrews Kurth LLP	Harper	ashleyharper@huntonak.com
			slieberman@pryorcashman.com
Sphere 3D Corp.	c/o Pryor Cashman LLP	Attn: Seth H. Lieberman, Matthew W. Silverman	msilverman@pryorcashman.com
SRPF A QR Riversouth LLC	c/o Munsch Hardt Kopf & Harr, P.C.	Attn: Deborah M. Perry	dperry@munsch.com
State Of Kentucky	Office Of The Attorney General		kyoagor@ky.gov
State Of North Dakota	Office Of The Attorney General		ndag@nd.gov
Tanmar Rentals, LLC	c/o Wells & Cuellar, P.C.	Attn: Jeffrey D. Stewart	jstewart@wellscuellar.com
Tenaska Power Services Co	Attn: Drew Fossum		tpmcustomerservice@tnsk.com
Tenaska Power Services Co.	c/o Ross, Smith & Binford, PC	Attn: Jason Binford	jason.binford@rsbfirm.com
			judith.ross@rsbfirm.com
Tenaska Power Services Co.	c/o Ross, Smith & Binford, PC	Attn: Judith W. Ross	frances.smith@rsbfirm.com
Tenet Solutions	Attn: Accounting		tenet-ar@tenetsolutions.us
Texas Comptroller of Public Accounts, Revenue Accounting			
Division	c/o Bankruptcy & Collections Division	Attn: Christopher S. Murphy	christopher.murphy@oag.texas.gov
Toyota Industries Commercial Finance Inc.	c/o Weltman, Weinberg & Reis Co. LPA	Attn: Scott D. Fink	bronationalecf@weltman.com
	Attn: Jason A. Starks, Assistant Travis County		
Travis County	Attorney		jason.starks@traviscountytx.gov
Trilogy LLC	Attn: Sam Bersiek		sam@trilogycorp.com
Trinity Capital Inc.	c/o Latham & Watkins LLP	Attn: Kimberly A. Posin	kim.posin@lw.com
, '		,	klamanna@goodwin.com
U.S. Bank National Association, as Prepetition Note Agent			bankruptcy@goodwin.com
and Collateral Agent	c/o Shipman & Goodwin LLP	Attn: Kathleen M. LaManna, Esq.	bankruptcyparalegal@goodwin.com
US Attorney's Office for the Southern District of Texas	Attn: Jennifer Lowery		usatxs.atty@usdoj.gov
Wingspire Equipment Finance LLC	c/o Reed Smith LLP	Attn: Richard J. Tannenbaum	rtannenbaum@reedsmith.com
Tringopiro Equipinioni i indinoc EEO	0/0 1 COCC CHIRTI ELI	Aun. Fuonalu V. Talifichbaum	rtannonbaum@rccusinitii.com

## **Exhibit C**



### **Exhibit C**

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip
	Attn: Dan Sublett &					
J W Didado Electric LLC	Michelle Molinet	1033 Kelley Avenue		Akron	OH	44306
	c/o McDonald Law,		15 W 6th St,			
J.W. Didado Electric, LLC	PLLC	Attn: Gary M. McDonald	Ste 2606	Tulsa	OK	74119

## Exhibit D



## **Exhibit D**

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
	Attn: Dan Sublett &		dsublett@jwdidado.com
J W Didado Electric LLC	Michelle Molinet		mmolinet@jwdidado.com
J.W. Didado Electric, LLC	c/o McDonald Law, PLLC	Attn: Gary M. McDonald	gmcdonald@mcdonaldpllc.com

# Exhibit E



## **Exhibit E**

### Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip
Trilogy LLC		27068 La Paz Rd		Aliso Viejo	CA	92656-3041
Trilogy LLC	Attn: Sam Bersiek	10254 Kesington Drive		Las Vegas	NV	89135
	c/o Porter Hedges	Attn: Amy K. Wolfshohl,	1000 Main			
Trilogy LLC	LLP	Emily A. Pendleton	St, 36th FI	Houston	TX	77002-2764

## Exhibit F



## **Exhibit F**

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
Trilogy LLC	Attn: Sam Bersiek		sam@trilogycorp.com
	c/o Porter Hedges	Attn: Amy K. Wolfshohl,	awolfshohl@porterhedges.com
Trilogy LLC	LLP	Emily A. Pendleton	ependleton@porterhedges.com

## Exhibit G



## **Exhibit G**

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
			krishansen@paulhastings.com
		Attn: Kristopher M Hansen, Erez	erezgilad@paulhastings.com
Ad Hoc Group of Secured		E Gilad, Sayan Bhattacharyya &	sayanbhattacharyya@paulhastings.com
Convertible Noteholders	c/o Paul Hastings LLP	Joanne Lau	joannelau@paulhastings.com
Core Scientific, Inc.	Attn: Todd DuChene, Esq.		tduchene@corescientific.com
			ray.schrock@weil.com
	c/o Weil, Gotshal & Manges	Attn: Ray C. Schrock, Ronit J.	ronit.berkovich@weil.com
Core Scientific, Inc., et al.	LLP	Berkovich and Moshe A. Fink	moshe.fink@weil.com
	Attn: Jayson Ruff & Alicia		jayson.b.ruff@usdoj.gov
Office of the U.S. Trustee	Barcomb		alicia.barcomb@usdoj.gov
			bmiller@willkie.com
			tgoren@willkie.com
		Attn: Brett H Miller, Todd M	jburbage@willkie.com
Official Committee of	c/o Willkie Farr & Gallagher	Goren, James H Burbage, &	corewillkie@willkie.com
Unsecured Creditors	LLP	Joseph R. Brandt	jbrandt@willkie.com

## Exhibit H



## **Exhibit H**

### Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip
	Attn: Patrick Holert and					
Celsius Mining LLC	Ron Deutsch	50 Harrison St	Ste 209	Hoboken	NJ	07030-6087
		Attn: Matthew D Cavenaugh, Victoria	1401 McKinney Street			
Celsius Mining LLC	c/o Jackson Walker LLP	Argeroplos & Emily Flynn Meraia	Suite 1900	Houston	TX	70010
		Attn: Chris Koenig, Dan Latona, Patrick J.				
Celsius Mining LLC	c/o Kirkland & Ellis LLP	Nash, Jr., and Ross M. Kwasteniet	300 North LaSalle	Chicago	IL	60654
Celsius Mining LLC						
[Celsius Core LLC]	Attn: Christopher Ferraro	50 Harrison Street, Suite 209F		Hoboken	NJ	07030
		Attn: Joshua A. Sussberg, P.C., Patrick J.				
Celsius Mining LLC		Nash, Jr., P.C., Ross M. Kwasteniet, P.C.,				
[Celsius Core LLC]	c/o Kirkland & Ellis LLP	Christopher S. Koenig, and Dan Latona	601 Lexington Avenue	New York	NY	10002

In re: Core Scientific, Inc., et al.

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# Exhibit I



### Exhibit I

### Served via Electronic Mail

Name	Attention 1	Attention 2	Email
	Attn: Patrick Holert and		ron.deutsch@celsius.network
Celsius Mining LLC	Ron Deutsch		patrick.holert@celsius.network
			mcavenaugh@jw.com
		Attn: Matthew D Cavenaugh, Victoria	vargeroplos@jw.com
Celsius Mining LLC	c/o Jackson Walker LLP	Argeroplos & Emily Flynn Meraia	emeraia@jw.com
		Attn: Chris Koenig, Dan Latona, Patrick	celsiusrx@kirkland.com
Celsius Mining LLC	c/o Kirkland & Ellis LLP	J. Nash, Jr., and Ross M. Kwasteniet	celsiuscreditorquestions@kirkland.com
			joshua.sussberg@kirkland.com
			patrick.nash@kirkland.com
		Attn: Joshua A. Sussberg, P.C., Patrick	ross.kwasteniet@kirkland.com
		J. Nash, Jr., P.C., Ross M. Kwasteniet,	chris.koenig@kirkland.com
Celsius Mining LLC		P.C., Christopher S. Koenig, and Dan	dan.latona@kirkland.com
[Celsius Core LLC]	c/o Kirkland & Ellis LLP	Latona	patricia.walsh@kirkland.com

## Exhibit J



## **Exhibit J**

Served via First-Class Mail

Name	Address	City	State	Zip
	PO Box 1741, 100			
Resound Networks LLC	N Cuyler St	Pampa	TX	79066
Texas- New Mexico	1126 Stafford Blvd,			
Power Company	PO Drawer 1960	Pecos	TX	79772
Windstream	PO Box 9001908	Louisville	KY	40290-1908

## Exhibit K



### **Exhibit K**

Served via Electronic Mail

Name	Attention	Email
174 Power Global	Attn: Jose Valadez	jose.valadez@174global.com
365 Main Inc	Attn: Chris Dolan	cdolan@niam563.com
		david@applieddigital.com
		jason@applieddigital.com
	Attn: David Rench, Jason Zhang, Nick	nick@applieddigital.com
Applied Digital	Phillips, Saidal Mohmand	saidal@applieddigital.com
	Attn: Samantha Robertson, Dan	samantha.robertson@bitdeer.com
Bitdeer	McGuire	dmcguire@winston.com
		drgavin@clarkson.llc
BitRush	Attn: Dr. Gavin Clarkson, Jerry Yu	jerry@bytesrush.com
		zach@cleanspark.com
CleanSpark	Attn: Zach Bradford, Gary Vecchiarelli	gary@cleanspark.com
		doug.wilson@oneriveram.com
Coinbase Asset Management	Attn: Doug Wilson, Mathias Nwokejiobi	mathias.nwokejiobi@oneriveram.com
		chase@crusoeenergy.com
		mdenezza@crusoeenergy.com
	Attn: Chase Lochmiller, Matthew	dnole@crusoeenergy.com
Crusoe Energy	DeNezza, David Nole, Adib Ghawi	aghawi@crusoeenergy.com
Cypherpunk	Attn: Moe Adhan	moe@cypherpunkholdings.com
		ross@tanzincapital.com
Digital Impact Holdings /	Attn: Ross Lukatsevich, Buckley	btratchford@gmail.com
Tanzin Capital	Ratchford, Mikhail Lapushner	lapushnerm@gmail.com
Foundry	Attn: Mike Colyer	mcolyer@dcgfoundry.com
Galaxy Digital	Attn: Amanda Fabiano	amanda.fabiano@galaxydigital.io
		ankit.joshi@genesisda.com
Genesis Digital	Attn: Ankit Joshi, Marco Streng	marco.streng@genesisda.com
Geosyn Mining	Attn: Caleb Ward	caleb@geosynmining.com
		boberg@haincapital.com
Hain Capital	Attn: Bryant Oberg, Robert Koltai	rkoltai@haincapital.com
Hashway Technology Inc	Attn: Crypto Ann, MD	cryptoannmd@gmail.com
Hut8	Attn: Jaime Leverton	jaime@hut8.io
		kent.draper@irisenergy.co
Iris Energy	Attn: Kent Draper, Gregoire Mauve	gregoire.mauve@irisenergy.co
		ethan@luxor.tech
	Attn: Ethan Vera, Aaron Foster, Jon	aaron@luxor.tech
Luxor	Conley	jon.conley@luxor.tech
		fred@mara.com
Marathon	Attn: Fred Thiel, Jim Crawford	jim@marathondh.com
MaxBoring	Attn: Jared Loftus	jared.loftus@maxboring.com
MB Computing	Attn: Ryan Lowery	ryan.lowery@mbcomputing.io



### **Exhibit K**

#### Served via Electronic Mail

Name	Attention	Email
		ruslan@consensustech.co
		joshua@consensustech.co
	Attn: Ruslan Zinurov, Joshua Zappala,	jason@consensustech.co
	Jason Haase, Carter Golgart, David	carter@consensustech.co
Merkle	Westrop	david@consensustech.co
Novawulf	Attn: James Kacergis	james@novawulf.io
Parataxis Capital	Attn: Ed Chin	ed@parataxis.io
		bijan@phoenixtech.org
Phoenix Tech	Attn: Bijan Alizedah, Carl Agren	carl@phoenixtech.org
		kevin.pan@poolin.io
Poolin	Attn: Kevin Pan, Kathy Zhang	kathy.z@poolin.io
		jbick@prioritypower.com
	Attn: John Bick, Trent Stout, Tyler	tstout@prioritypower.com
Priority Power	Randolph	trandolph@prioritypower.com
Resound Networks LLC		info@resoundnetworks.com
		jles@riotblockchain.com
	Attn: Jason Les, Jason Chung,	jchung@riot.inc
Riot	Benjamin Yi	byi@riotblockchain.com
Rising Path	Attn: Robin Li	robin@risingpath.com
		aschupak@sgimb.com
SGI MB + Fetch.ai	Attn: Andrew Schupak, Karl Samsen	ks@sgic-securities.com
Soluna	Attn: Phillip Ng, Colton Houseman	phillip@soluna.io
Stream Data Centers	Attn: Taylor Ogilvie	togilvie@streamdatacenters.com
	Attn: Alejandra Corza, Mordechai	office@wilroserealty.com
Wilrose Realty	Feinstein	mfeinstein@wilroserealty.com